

Status Conference Date: September 24, 2013 at 9:00 a.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

RESIDENTIAL CAPITAL, LLC; DITECH, LLC; DOA HOLDING PROPERTIES, LLC; DOA PROPERTIES IX (LOTS-OTHER), LLC; EPRE LLC; EQUITY INVESTMENT I, LLC; ETS OF VIRGINIA, INC.; ETS OF WASHINGTON, INC.; EXECUTIVE TRUSTEE SERVICES LLC; GMAC – RFC HOLDING COMPANY, LLC; GMAC MODEL HOME FINANCE I, LLC; GMAC MORTGAGE USA CORPORATION; GMAC MORTGAGE, LLC; GMAC RESIDENTIAL HOLDING COMPANY, LLC;

Adv. Case No. 13-01343 (MG)

GMAC RH SETTLEMENT SERVICE, LLC;
GMACM BORROWER LLC; GMACM REO
LLC; GMACR MORTGAGE PRODUCTS,
LLC; HFN REO SUB II, LLC; HOME
CONNECTS LENDING SERVICES, LLC;
HOMECOMINGS FINANCIAL REAL
ESTATE HOLDINGS, LLC; HOMECOMINGS
FINANCIAL, LLC; LADUE ASSOCIATES,
INC.; PASSIVE ASSET TRANSACTIONS,
LLC; PATI A, LLC; PATI B, LLC; PATI REAL
ESTATE HOLDINGS, LLC; RAHI A, LLC;
RAHI B, LLC; RAHI REAL ESTATE
HOLDINGS, LLC; RCSFJV2004, LLC;
RESIDENTIAL ACCREDIT LOANS, INC.;
RESIDENTIAL ASSET MORTGAGE
PRODUCTS, INC.; RESIDENTIAL ASSET
SECURITIES CORPORATION;
RESIDENTIAL CONSUMER SERVICES OF
ALABAMA, LLC; RESIDENTIAL
CONSUMER SERVICES OF OHIO, LLC;
RESIDENTIAL CONSUMER SERVICES OF
TEXAS, LLC; RESIDENTIAL CONSUMER
SERVICES, LLC; RESIDENTIAL FUNDING
COMPANY, LLC; RESIDENTIAL FUNDING
MORTGAGE EXCHANGE, LLC;
RESIDENTIAL FUNDING MORTGAGE
SECURITIES I, INC.; RESIDENTIAL
FUNDING MORTGAGE SECURITIES II,
INC.; RESIDENTIAL FUNDING REAL
ESTATE HOLDINGS, LLC; RESIDENTIAL
MORTGAGE REAL ESTATE HOLDINGS,
LLC; RFC – GSAP SERVICER ADVANCE,
LLC; RFC ASSET HOLDINGS II, LLC; RFC
ASSET MANAGEMENT, LLC; RFC
BORROWER LLC; RFC CONSTRUCTION
FUNDING, LLC; RFC REO LLC; and RFC
SFJV- 2002, LLC,

Plaintiffs,

v.

UMB BANK, N.A., IN ITS CAPACITY AS
INDENTURE TRUSTEE FOR THE 9.625%
JUNIOR SECURED GUARANTEED NOTES

DUE 2015 ISSUED BY DEBTOR
RESIDENTIAL CAPITAL, LLC, WELLS
FARGO BANK, N.A., IN ITS CAPACITY AS
THIRD PRIORITY COLLATERAL AGENT
AND COLLATERAL CONTROL AGENT FOR
THE 9.625% JUNIOR SECURED
GUARANTEED NOTES DUE 2015 ISSUED
BY DEBTOR RESIDENTIAL CAPITAL, LLC,
AND THE AD HOC GROUP OF JUNIOR
SECURED NOTEHOLDERS,

Defendants.

OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, ON BEHALF OF THE ESTATES
OF THE DEBTORS,

Plaintiff,

UMB BANK, N.A., AS SUCCESSOR
INDENTURE TRUSTEE UNDER THAT
CERTAIN INDENTURE, DATED AS OF JUNE
6, 2008; AND WELLS FARGO BANK, N.A.,
THIRD PRIORITY COLLATERAL AGENT
AND COLLATERAL CONTROL AGENT
UNDER THAT CERTAIN AMENDED AND
RESTATED THIRD PRIORITY PLEDGE AND
NOTES SECURITY AGREEMENT AND
IRREVOCABLE PROXY, DATED AS OF
DECEMBER 30, 2009,

Defendants.

Adv. Case No. 13-01277 (MG)

**NOTICE OF TELEPHONIC STATUS CONFERENCE TO BE
HELD ON SEPTEMBER 24, 2013 AT 9:00 A.M. (Prevailing Eastern Time)**

PLEASE TAKE NOTICE that the Court will hold a telephonic status conference
regarding the above-captioned adversary proceedings on **September 24, 2013 at 9:00 a.m.**

(prevailing Eastern Time) before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501.

PLEASE TAKE FURTHER NOTICE that attendance at this Conference must be arranged through CourtCall, subject to compliance with the CourtCall procedures attached hereto as Exhibit 1. Reservations for telephonic participation must be made in sufficient time to participate in the Conference by calling CourtCall at (888) 882-6878 pursuant to the CourtCall procedures attached hereto. Counsel appearing at the Conference should be on the telephone no later than 8:45 a.m. (Prevailing Eastern Time) to make his or her appearance on the record, identifying counsel's name and each of the parties on whose behalf counsel is appearing, so that the Hearing may commence promptly at 9:00 a.m. (Prevailing Eastern Time)

Dated: September 23, 2013
New York, New York

/s/ Stefan W. Engelhardt
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